

Valuation Services:

Service overview

Why FTI?

Depth of valuation experience

- FTI has extensive experience in valuing assets across a broad range of industries and geographies. Our clients include leading financial institutions, legal firms and corporates globally.

Independence and no inherent conflict

- FTI does not have an investment banking focus, nor are we an accounting firm, and therefore we have no inherent conflicts of interest.

Expert witness and court testimony experience

- FTI has significantly more expert witnesses in valuation, financial, economic and accounting matters than any other firm globally (Who's Who Legal, 2016).

Industry experience

- FTI has a global network of industry professionals across 29 countries that can provide industry expertise, technical and market insights, trading levels and transaction experience.

About FTI Consulting

FTI Consulting is a global business advisory firm that provides multi-disciplinary solutions to complex challenges and opportunities. We are one of the pre-eminent consulting firms in the world, with over 4,700 professionals deployed in 29 countries working across a range of industries and disciplines, including corporate finance, tax, strategic communications and economic consulting.

Overview of our Valuation Services

Our valuation professionals focus on producing robust, evidence-based valuation advice based on commercial realities and a deep understanding of markets. We always provide clear explanation and evidence to justify our view.

We provide valuation services in four core areas: corporate valuation opinions; dispute and litigation support; financial product valuations; and tax and transfer pricing advisory.

Corporate valuation opinions

Valuation opinions and advice on restructuring situations including valuations to support schemes of arrangement or pre-packs

Valuation opinions and modelling advisory in the context of transactions

Portfolio valuations for private equity funds

Fairness opinions

Financial product valuations

Valuation of a wide range of financial products (securities, financial agreements, derivatives and structured products) across various asset classes

Valuations provided in a number of contexts including transactions, risk management, tax, investigation and litigation

Dispute and litigation support

Dispute support, including valuation provisions under articles / shareholder agreements, binding expert and arbitration support

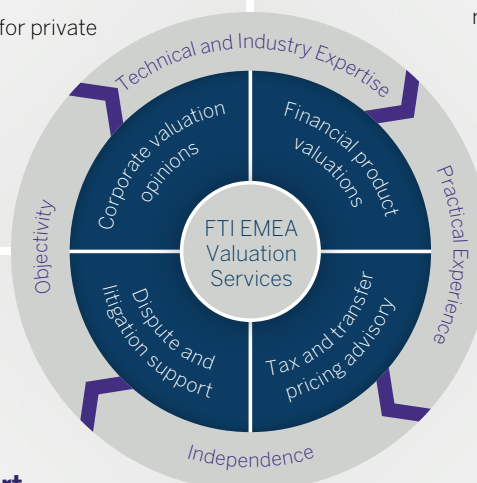
Litigation support, including quantification of losses, assessment of damages and expert witness

Tax and transfer pricing advisory

Transfer pricing valuation for (i) intangible assets, (ii) complex financial transactions and (iii) related party goods and services

Equity share based incentive services

Tax litigation services



Valuation Services: Service overview

With the support of more than 700 dedicated FTI Consulting industry specialists, the valuation and transaction group's expertise within the capital and strategic markets provides our clients with the highest level of analytic excellence and defensibility. Through a collaborative and consensus-driven process, our professionals establish long term relationships with clients based on our objective guidance and advice.

Selected Financial Institution Clients



Key EMEA contacts

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