

Private and Confidential

Orion Mine Finance (Master) Fund I LP
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

2 May 2019

SK/NR/MM/NN

When telephoning please ask for Nish Narayanan:
Direct Line: 020 3727 1491
Email: Nish.Narayanan@fticonsulting.com

By email to: prozenauers@orionresourcepartners.com.au

Dear Peter,

Weatherly International Plc - In Administration ("the Company")

In the High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD) Number CR-2018-004537 of 2018

As you are aware, I was appointed Joint Administrator of the above Company on 1 June 2018. The Administration automatically ends 12 months after commencement unless an extension is agreed by either the relevant creditors or the Court. I need to extend the duration of the Administration of the Company by 12 months.

In view of the financial situation of the Company it falls to the secured creditor to consent to the extension. In order to confirm your agreement to my request for a 12 month extension of the Administration, please sign and return a scanned copy of this letter to my colleague Nick Rollings at nick.rollings@fticonsulting.com.

If you have any queries regarding my request for an extension of the Administration please do not hesitate to contact either Nick or I.

Yours sincerely

For and on behalf of the Company



Simon Kirkhope
Joint Administrator


Encs.

The affairs, business and property of Weatherly International Plc ("the Company") are being managed by the Joint Administrators. The Joint Administrators act as agents of the Company and without personal liability.

Simon Kirkhope and Andrew Johnson are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

On behalf of Orion Mine Finance (Master) Fund I LP I agree to the extension request contained in this letter.

Signature:



By Orion Mine Finance GP I Limited,
General Partner of Orion Mine Finance
(Master) Fund I LP

Limor Nissan

Name of signatory (please print):

Date:

May 6, 2019

Notice to creditors of request to extend the Administration

**Weatherly International Plc (“the Company”)– In Administration
In the High Court of Justice, Business and Property Courts of England and Wales, Insolvency
and Companies List (ChD) Number CR-2018-004537 of 2018**

(Company Number 03954224)

NOTICE IS GIVEN by Andrew Johnson and Simon Kirkhope of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, the Joint Administrators, under rule 3.54 of The Insolvency (England and Wales) Rules 2016 that the creditors of the Company are requested to consent to the extension of the Administration by 12 months. The Joint Administrators need to extend the duration of the Administration for the following reasons:

- It is necessary to continue the sales process in order to realise value from the business and assets of the Company.
- An estimated pre-appointment VAT reclamation of £18,562.85 is expected to be recovered.
- A post-appointment VAT reclamation of £48,296.80 is expected to be recovered, which has been postponed due to delayed processing by HMRC.

The Joint Administrators give notice that should the creditors consent to the extension of the Administration, a notice to that effect will be made available for viewing and downloading from <https://www.fticonsulting-emea.com/cip/weatherly-international-plc>, and that no other notice will be delivered to the creditors.

For further information regarding the above, please contact WTI Shareholders by telephone on 020 3722 1616, or by email at wtishareholders@fticonsulting.com.

DATED THIS 2ND DAY OF MAY 2019



Simon Kirkhope
Joint Administrator

Private and Confidential

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF14 3UZ

14 May 2019

SK/NR/MM/NN

When telephoning please ask for Nish Narayanan:
Direct Line: 020 3727 1491
Email: Nish.Narayanan@fticonsulting.com

Dear Sir/Madam,

**Weatherly International Plc - In Administration ("the Company")
In the High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies
List (ChD) Number CR-2018-004537 of 2018**

I enclose for filing in respect of the Company the following document:

- AM19 Notice of extension of period of administration

If you have any queries regarding this letter, please contact Nish Narayanan using the details above.

Yours faithfully

For and on behalf of the Company



Simon Kirkhope
Joint Administrator

The affairs, business and property of Weatherly International Plc ("the Company") are being managed by the Joint Administrators. The Joint Administrators act as agents of the Company and without personal liability.

Simon Kirkhope and Andrew Johnson are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

AM19

Notice of extension of period of administration



Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0	3	9	5	4	2	2	4
Company name in full	Weatherly International Public Limited Company							

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Court details

Court name	High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD)													
Court number	C	R	-	2	0	1	8	-	0	0	4	5	3	7

3 Administrator's name

Full forename(s)	Simon
Surname	Kirkhope

4 Administrator's address

Building name/number	200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	
Postcode	E C 1 A 4 H D
Country	England

AM19

Notice of extension of period of administration

5 Administrator's name ①

Full forename(s)

Andrew

Surname

Johnson

① Other administrator

Use this section to tell us about another administrator.

6 Administrator's address ②

Building name/number

200 Aldersgate

Street

Aldersgate Street

Post town

London

County/Region

Postcode

E C 1 A 4 H D

Country

England

② Other administrator

Use this section to tell us about another administrator.

7 Administration extended until

Date

^d3 ^d1 ^m0 ^m5 ^y2 ^y0 ^y2 ^y0

8 Extension of period of administration

The period of administration was extended:

By order of the court

With the consent of the company's creditors

9 Sign and date

Signature

Signature

X



X

Signature date

^d1 ^d4 ^m0 ^m5 ^y2 ^y0 ^y1 ^y9

AM19

Notice of extension of period of administration

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Nishanth Narayanan

Company name FTI Consulting LLP

Address 200 Aldersgate Street

Aldersgate

Post town London

County/Region

Postcode E C 1 A 4 H D

Country England

DX

Telephone 020 3727 1491

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have signed and dated the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Notice to creditors confirming extension of the Administration

**Weatherly International Plc– In Administration (“the Company”)
In the High Court of Justice, Business and Property Courts of England and Wales, Insolvency
and Companies List (ChD) Number CR-2018-004537 of 2018**

(Company Number 03954224)

NOTICE IS GIVEN to the Company’s creditors by Simon Kirkhope and Andrew Johnson of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, the Joint Administrators, under rule 3.54(6) of The Insolvency (England and Wales) Rules 2016 that the Administration of the Company has been extended by 12 months.

For further information regarding the above, please contact WTI Shareholders by telephone on 020 3722 1616, or by email at [wtishareholders@fticonsulting.com](mailto:wti-shareholders@fticonsulting.com).

DATED THIS 14th DAY OF MAY 2019



Simon Kirkhope
Joint Administrator