

Notice of decision by deemed consent

Utilitywise Plc – In Administration (“the Company”)

In the High Court of Justice Business and Property Courts of England and Wales Number CR-2019-001097

(Company Number 05849580)

NOTICE IS GIVEN by Andrew Johnson of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, the Administrator, to the preferential and secured creditors of Utilitywise Plc that the following decision is sought by him by way of a Deemed Consent Procedure.

1. That following his resignation as Joint Administrator of the Company, pursuant to rule 3.63 of The Insolvency (England and Wales) Rules 2016 and paragraph 87 of Schedule B1 of The Insolvency Act 1986 (“the Act”), Chad Griffin be discharged from liability under paragraph 98 of Schedule B1 to the Act (subject to the limitation provided for in paragraph 98(4) of Schedule B1 to the Act) in respect of any action (or inaction) of his as administrator of Utilitywise plc.

Please note that unless 10% of the creditors who would be entitled to vote at a qualifying decision procedure object to this decision, then it will be automatically approved on 29 May 2020, the Decision Date.

1. To object to this decision, creditors must send to me at my offices at 200 Aldersgate, Aldersgate Street, London, EC1A 4HD a duly completed notice of objection by no later than 23.59 hours on 29 May 2020, the Decision Date, together with proof of their debt, (if not already been lodged) without which objections will be invalid.
2. Creditors must lodge proof of their debt (if not already lodged), by no later than 23.59 hours on 29 May 2020, without which, objections will be invalid.
3. Creditors should note that it is my responsibility to determine whether any objections received are sufficient for this Deemed Consent Procedure to end without a decision being made. If sufficient objections are received, then I will write to creditors to seek approval for this decision using a qualifying decision process.
4. Creditors with claims of £1,000 or less must have lodged proof of their debt for their vote to be valid.
5. Any creditors who have previously opted out from receiving documents in respect of the insolvency proceedings are entitled to vote on the resolution provided they have lodged proof of their debt.
6. Creditors may, within 5 business days of delivery of this notice to them, request a physical meeting of creditors be held to determine the outcome of the decision(s) above. Any request for a physical meeting must be accompanied by valid proof of their debt (if not already lodged). A meeting will be convened if creditors requesting a meeting represent a minimum of 10% in value or 10% in number of creditors or simply 10 creditors, where “creditors” means “all creditors.”
7. Creditors have the right to appeal the decision made by deemed consent by applying to Court under Rule 15.35 within 21 days of 29 May 2020, the decision date.

Creditors requiring further information regarding the above, should either contact me at 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, by telephone on 020 3727 1700, or by email at UWCreditors@fticonsulting.com.

DATED THIS 14TH DAY OF MAY 2020



Andrew Johnson
Joint Administrator

Notice of objection to deemed consent

Utilitywise Plc – In Administration (“the Company”)

In the High Court of Justice Business and Property Courts of England and Wales, Number CR-2019-001097

(Company Number 05849580)

If you agree with the proposed decisions, then you do not need to do anything, and can disregard this form.

The following decision is sought from the preferential creditors of Utilitywise Plc by way of a Deemed Consent Procedure;

1. That Chad Griffin be discharged from liability under paragraph 98 of Schedule B1 to the Insolvency Act 1986 (subject to the limitation provided for in paragraph 98(4) of Schedule B1 to the Act) in respect of any action (or inaction) of his as administrator of Utilitywise plc.

TO BE COMPLETED BY CREDITOR WHEN RETURNING FORM:

THIS DECISION IS OBJECTED TO BY

Name of creditor: _____

Signature of creditor: _____

(Complete the following if signing on behalf of creditor, e.g. director/solicitor)

Capacity in which
signing document: _____

Date: _____

This form must be received at FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD by 23.59 hours on 29 May 2020 in order to be counted as an objection. It must be accompanied by proof of the debt, unless one has already been submitted. Failure to do so will lead to this objection being invalid.

Please note that unless 10% of the creditors who would be entitled to vote at a qualifying decision procedure object to this decision, then it will be automatically approved on 29 May 2020, the Decision Date.

Notice of invitation to form a Creditors' Committee

Utilitywise Plc – In Administration (“the Company”)

In the High Court of Justice Business and Property Courts of England and Wales Number CR-2019-001097 of

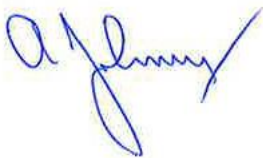
(Company Number 05849580)

NOTICE IS GIVEN by Andrew Johnson and Chad Griffin to the creditors of Utilitywise Plc of an invitation to form a Creditors' Committee under rule 3.39 of The Insolvency (England and Wales) Rules 2016.

1. In addition to seeking a decision on the matters set out in the accompanying notice, creditors are also invited to determine, at the same time, whether a Creditors' Committee should be established.
2. A Committee may be formed if a minimum of 3 and a maximum of 5 creditors are willing to become members.
3. Nominations can only be accepted for a creditor to become a member of the Committee if they are an unsecured creditor and have lodged a proof of their debt that has not been disallowed for voting or dividend purposes.
4. The specified date for receipts of nominations for creditors to act as a member of the Committee under rule 3.39 of The Insolvency (England and Wales) Rules 2016 is 29 May 2020, the Decision Date.
5. Please complete the form sent with this notice and include the name and address of any person you wish to nominate to act as a member of the Committee. The completed document should be returned to Utilitywise Plc (in Administration), C/O FTI Consulting LLP, 200 Aldersgate Street, London, EC1A 4HD so that it is received by no later than 23.59 hours on the decision date.

Note: Further information on the rights, duties and the functions of a Committee is available in a booklet published by the Association of Business Recovery Professionals (R3). This booklet can be accessed at www.fticonsulting-emea.com/cip/forms-information. If you require a hard copy of the booklet please contact FTI Consulting LLP by email at UWCreditors@fticonsulting.com, or by phone on 020 3727 1700.

DATED THIS 14TH DAY OF May 2020



Andrew Johnson
Joint Administrator

Utilitywise Plc – In Administration (“the Company”)

In the High Court of Justice Business and Property Courts of England and Wales Number CR-2019-001097 of

(Company Number 05849580)

I wish to nominate the following creditor to act as a member of the committee:

Name of nominated creditor _____

TO BE COMPLETED BY CREDITOR WHEN RETURNING FORM:

Name of creditor: _____

Signature of creditor: _____

(Complete the following if signing on behalf of creditor, e.g. director/solicitor)

Capacity in which signing document: _____

Dated: _____

Note: The completed form should be delivered to Utilitywise Plc (in Administration), C/O FTI Consulting LLP, 200 Aldersgate Street, London, EC1A 4HD.