

To All Known Creditors

20 August 2019

Dear Sirs

**Debenhams Plc (“the Company”) – In Administration
In the High Court of Justice, Number 002456 of 2019**

As you are aware, Andrew Johnson, Simon Kirkhope and I were appointed Joint Administrators of the Company on 9 April 2019.

As set out in the Joint Administrators’ Proposals dated 28 May 2019, in circumstances where no creditors committee was formed, the Joint Administrators are required to make an application to court for the approval of the basis of their remuneration. The Joint Administrators accordingly issued an application in the High Court for the basis of their remuneration to be fixed in accordance with the Insolvency Rules 2016. For information creditors should be aware that the Joint Administrators’ anticipate that their remuneration will not exceed the level of the fee estimate set out in the Joint Administrators’ proposals.

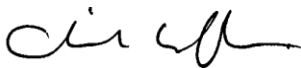
In addition, the Joint Administrators (as part of the same application) are seeking their discharge from liability pursuant to paragraph 98(1) of Schedule B1 of the Insolvency Act 1986, such discharge to take effect 28 days after the date on which the final progress report is issued to creditors of the Company.

A preliminary hearing of the application has been listed for 16 September 2019 at 12.30pm.

A copy of the application notice is available at <https://www.fticonsulting-emea.com/cip/debenhams-plc>. A copy of my witness statement, filed in support of the application, is available to creditors on written request to the Joint Administrators using the following email address at debenhamsplc@fticonsulting.com.

Should you have any further queries please do not hesitate to contact Nicholas Rollings of this office using the above email address or alternately by phone on 020 3727 1135.

Yours faithfully,
For and on behalf of the Company



Chad Griffin
Joint Administrator

The affairs, business and property of the Company are being managed by the Joint Administrators. The Joint Administrators act as agents of the Company and without personal liability.

Chad Griffin, Simon Kirkhope and Andrew Johnson are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF
ENGLAND AND WALES
INSOLVENCY AND COMPANIES LIST (ChD)

No. CR-2019-002456 01 Jul 2019



CR-2019-002456

Hearing Date: 16 Sep 2019 12:30
T/E 30mins

IN THE MATTER OF DEBENHAMS PLC (in administration)
AND IN THE MATTER OF THE INSOLVENCY ACT 1986

APPLICATION NOTICE

TAKE NOTICE that Chad Griffin, Andrew Johnson and Simon Kirkhope of FTI Consulting LLP, 200 Aldersgate Street, Aldersgate, London, EC1A 4HD the joint administrators (the "**Joint Administrators**") of Debenhams PLC (in administration) ("**Debenhams**"), intend to apply to the Judge on:

Date:

Time:

Place: 7 Rolls Buildings, Fetter Lane, London EC4A 1NL

FOR AN ORDER THAT:

1. In accordance with rule 18.23 of the Insolvency Rules 2016, the basis of the Joint Administrators' remuneration be fixed by reference to:
 - (a) the time properly given by the Joint Administrators and the Joint Administrators' staff in attending to matters arising in the administration pursuant to rule 18.16(2)(b) of the Insolvency Rules 2016, save in respect of the matters falling within sub-paragraph (b) below;
 - (b) pursuant to rule 18.16(2)(c) of the Insolvency Rules 2016, the following set amounts in respect of the matters stated below:
 - i. £95 per gigabyte per month for data processing by FTI Technology;

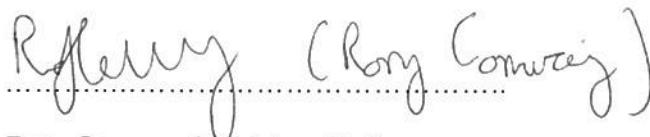
- ii. £35 per user per month for usage of E-discovery software from FTI Technology;
 - iii. £25 per gigabyte per month for customisation of E-discovery software from FTI Technology; and
 - iv. £2,500 for data decommissioning from FTI Technology.
2. In accordance with 98(2)(c) of Schedule B1 of the Insolvency Act 1986, Chad Griffin, Simon Kirkhope and Andrew Johnson be discharged from liability pursuant to paragraph 98(1) of Schedule B1 of the Insolvency Act 1986 in respect of any act or omission in their individual capacity as administrators of Debenhams, such order to take effect from the date falling 28 days after the date on which the final progress report is notified to creditors of Debenhams (or such other date as the Court thinks fit), save in respect of claims notified to the Joint Administrators of Debenhams before that date.
3. The next progress report shall notify the creditors of Debenhams of the making of this Order, and provide an explanation of the effect of the Order.
4. The costs of this application be paid as an expense of the administration of Debenhams.
5. Such further or other relief as the Court thinks fit.

The hearing has been listed for 2.5 hours (including reading time) on October 2019.

Information relied upon

The evidence on which the Joint Administrators intend to rely will be filed separately in due course.

Signed:

 (Rory Conway)

Solicitors for the Applicants:

Rory Conway, Linklaters LLP

Position held:

Partner

Service of this Application Notice

The Court has provided a sealed copy of this notice to the serving party, the legal representative for the Applicants:

Linklaters LLP

One Silk Street

London, EC2Y 8HQ

Ref: Rory Conway / Elenor Parkhouse

Tel: 020 7456 2000

Email: rory.conway@linklaters.com; elenor.parkhouse@linklaters.com

Dated: 1 July 2019

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF
ENGLAND AND WALES
INSOLVENCY AND COMPANIES LIST (ChD)

**IN THE MATTER OF DEBENHAMS PLC (in
administration)**

**AND IN THE MATTER OF THE INSOLVENCY
ACT 1986**

APPLICATION NOTICE

Linklaters LLP (Rory Conway/Elenor
Parkhouse)
One Silk Street
London EC2Y 8HQ

Tel: (44-20) 7456 2000
Fax: (44-20) 7456 2222
Solicitors for the Applicant